Nuffield College Centre for Applied Macro Policy (NuCAMP)
2nd Annual Conference, December 17-18 2018
St Hugh’s College, St Margaret’s Road, Oxford OX2 6LE

17th December
10.30-11.00  Registration and coffee/tea

*Empirical Macro*Finance*
11.00-11.45  Macroeconomic risk and asset prices: a tale of two monetary regimes  by Rodrigo Guimaraes (Bank of England)
11.45-12.30  Uncertainty and Financial Stability: a VAR Analysis  by Chiara Scotti (Fed)
12.30-2.00  Lunch

*Real Interest and Real Exchange Rates*
2.00-2.45  Public boost and private drag: government policy and the equilibrium real interest rate in advanced economies  by Lukasz Rachel (LSE)
2.45-3.30  ‘Wait And See’ Or ‘Fear Of Floating’?  by Xiaowen Lei (Oxford)
3.30-4.00  Coffee

*Financial Stability and Policy*
4.00-4.45  Taking Away the Punch Bowl: Monetary Policy and Financial Instability  by Kevin Sheedy (LSE)
4.45-5.30  Optimal Macroprudential Policy and Asset Price Bubbles  by Nina Biljanovska (IMF)

18th December

*Empirical Macro*
9.00-9.45  A Model of the Fed’s View on Inflation  by Giovanni Ricco (Warwick)
9.45-10.30  Historical Patterns of Inequality and Productivity around Financial Crises  by Pascal Paul (SF Fed)
10.30-11.00  Coffee

*Business Cycle Theories*
11.00-11.45  Bottom-Up Markup Fluctuations  by Basile Grassi (Bocconi)
11.45-12.30  On the Macroeconomic Consequences of Over-Optimism  by Tim Willems (IMF)
12.30-1.30  Lunch

*Bank Lending and Credit Markets*
1.30-2.15  Back to the Real Economy: The Effects of Risk Perception Shocks on the Term Premium and Bank Lending  by Kristina Bluwstein (Bank of England)
2.15-3.00  The Aggregate Effects of Credit Market Frictions: Evidence from Firm-level Default Assessments  by Isabelle Roland (Oxford)